

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

July 7, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Symbol: KRISHIVAL	BSE Limited P J Towers, Dalal Street Mumbai - 400 001 Scrip Code: 544416
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Subject: Outcome of the meeting of the Rights Issue Committee held on Tuesday, July 7, 2026 for First and Final Call of ₹64,99,66,200/-

Reference: Regulation 30 and Regulation 42 of the SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

The Company had made a Rights Issue of 33,33,160 partly paid-up equity shares of face value of ₹10/- each at an issue price of ₹300/- per Rights Equity Share, comprising ₹10/- towards face value and ₹290/- towards securities premium, pursuant to the Letter of Offer dated December 15, 2025. At the time of application, the Company had received ₹105/- per Rights Equity Share, comprising ₹3.50/- towards face value and ₹101.50/- towards securities premium. The balance amount of ₹195/- per partly paid-up Rights Equity Share, aggregating to ₹64,99,66,200/-, is payable as First and Final Call Money.

Pursuant to Regulation 30 read with Regulation 42 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Rights Issue Committee of Krishival Foods Limited has, at its meeting held today i.e. Tuesday, July 7, 2026, inter alia, considered and approved the following matters:

1. Approved the making of First and Final Call of ₹195/- per partly paid-up Rights Equity Share, out of which ₹6.50/- shall be adjusted towards face value and ₹188.50/- shall be adjusted towards securities premium, aggregating to ₹64,99,66,200/-, on 33,33,160 partly paid-up equity shares of face value of ₹10/- each, which were issued and allotted on Wednesday, January 7, 2026, on a rights basis pursuant to the Letter of Offer dated December 15, 2025.

Particulars	No. of partly paid-up Rights Equity Shares	Amount adjusted towards Face Value per share	Amount adjusted towards Securities Premium per share	Total amount payable per share	Aggregate amount
On Application	33,33,160	₹3.50	₹101.50	₹105.00	₹34,99,81,800
First and Final Call	33,33,160	₹6.50	₹188.50	₹195.00	₹64,99,66,200
Total	33,33,160	₹10.00	₹290.00	₹300.00	₹99,99,48,000

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2. Approved Monday, July 13, 2026 as the Record Date for the purpose of determining the holders of partly paid-up Rights Equity Shares to whom the First and Final Call Notice shall be sent for payment of the First and Final Call Money.
3. Fixed the First and Final Call payment period from Tuesday, July 21, 2026 to Tuesday, August 4, 2026 both days inclusive. The Rights Issue Committee may, at its discretion, extend the time fixed for payment of the First and Final Call Money.
4. Approved the First and Final Call Notice and authorised the Managing Director of the Company to take all necessary actions, execute all documents, make necessary filings/intimations and perform all acts, deeds and things in connection with the First and Final Call of the Rights Issue.

Further details in relation to the First and Final Call will be included in the First and Final Call Notice, which will be sent to the holders of partly paid-up Rights Equity Shares in due course.

In terms of Regulation 42 of the SEBI (LODR) Regulations, 2015, the details of the Record Date are as under:

Particulars	Details
Scrip Code / Symbol	890232 / KRISHPP
ISIN of partly paid-up Rights Equity Shares	IN90GG001013
Type of Security	Partly paid-up equity shares
Record Date	Monday, July 13, 2026
Purpose	For determining the holders of partly paid-up Rights Equity Shares to whom the First and Final Call Notice for payment of First and Final Call Money of ₹195/- per share shall be sent

Please note that trading in the partly paid-up equity shares of the Company (ISIN: IN90GG001013) on the stock exchanges shall be suspended with effect from Monday, July 13, 2026.

The meeting commenced at 02:00 p.m. and concluded at 05:30 p.m.

The above intimation is also available on the website of the Company, i.e. www.krishival.com

You are requested to kindly take the same on record.

Thanking You,

KRISHIVAL FOODS LIMITED

RAHUL
SURESH
GAWANDE
Date: 2026.07.07
17:36:11 +05'30'

Rahul Gawande

Company Secretary and Compliance Officer