

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.
Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

ANNEXURE 1 DETAILED INSTRUCTIONS

Mode of Dispatch of First and Final Call Reminder Notice

In terms of the provisions of the Companies Act, 2013 ("Act") read with the applicable rules made thereunder, the First and Final Call Reminder Notice along with the detailed instructions and Payment Slip, is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail addresses are registered with the Company/ Depository Participants ("DPs")/ Depositories/ Registrar & Share Transfer Agent of the Company i.e. **Purva Shareregistry (India) Private Limited ("Purva" or "RTA")**.

Physical copy of the First and Final Call Reminder Notice along with the detailed instructions and Payment Slip, is being sent to all those shareholders who have not registered their e-mail addresses with the Company/ DPs/ Depositories/ RTA, and those who have requested for the physical copy by sending an email at newissue@purvashare.com or cs@krishival.com.

Modes of Payment

Please note that:

Cheque: Eligible shareholders shall pay by submitting the duly filled Payment Slip (enclosed as Annexure 2) and their cheque at any of the branches of ICICI Bank Limited as mentioned in the Payment Slip.

Cheque is to be drawn as under:

- **Resident shareholders:** In favour of Krishival Foods Limited Call Money Anchor R account
- **Non-resident shareholders:** In favour of Krishival Foods Limited Call Money Anchor NR account

Please note the following:

(i) The eligible shareholders must, inter-alia, state the following details in the payment slip:

- Full Name of the Sole/ First shareholder;
- Permanent Account Number;
- DP ID and Client ID; and
- No. of partly paid-up equity share(s) held & total amount payable.

(ii) Payment Slip should be complete in all respects. The Payment Slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected. The duly filled Payment Slip along with the amount payable by cheque must be presented to any of the following designated branches/ collection centres of ICICI Bank Limited on or before **Monday, October 5, 2026**:

For Resident and Nonresident Shareholders	Agra ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra 282002; Ahmedabad ICICI Bank Ltd, JMC House, Opp. Parimal Gardens, Off C.G. Road Ambawadi, Ahmedabad 380006; Amritsar ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab 143001; Bangalore ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore 560025 ;Belgaum ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross,Tilakwadi, Belgaum 590006;Bharuch ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti, Bharuch 392001;Bhavnagar ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat 364002 ;Bhopal ICICI Bank Ltd, Alankar Palace, Plot No. li, Zone li, M P Nagar, Bhopal, MP 462011;Bhubaneswar ICICI Bank Ltd, Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneswar 751001;Chandigarh ICICI Bank Ltd, S.C.O., 9,10 11, Sector 9 D, Madhya Marg, Chandigarh 160017;Chennai ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam
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	High Road, Chennai 600034;Ernakulam ICICI Bank Ltd, Emgee Square, M.G. Road, Ernakulam, Kochi 682035;Coimbatore ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road 641018;Dehradun ICICI Bank Ltd, NCR Plaza,24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand 248001;Faridabad ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana 121007;Ghaziabad ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh 201001;Guntur ICICI Bank Ltd, 5822, PMG Complex, Lakshmipuram Main Road, Guntur Andra Pradesh 522002;Gurgaon ICICI Bank Ltd, SCO 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana 122001;Guwahati ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati 781005;Hubli ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli 580029;Hyderabad ICICI Bank Ltd, 6-2-1012, TGV Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad 500004;Hissar ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana 125001;Indore ICICI Bank Ltd, 4,Chhoti Khajrani, Malav Parisar, Indore 452008;Jaipur ICICI Bank Ltd, C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur 302001;Jamshedpur ICICI Bank Ltd, Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand 831001;Jodhpur ICICI Bank Ltd, Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur 342003;Kanpur ICICI Bank Ltd, 16/106, J.S. Towers, The Mall, Kanpur, Uttar Pradesh 208001;Kolhapur ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur 416001;Kolkata ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata 700001;Lucknow ICICI Bank Ltd, Shalimar Tower, 31/54 M.G. Marg, Hazratganj, Lucknow 226001;Ludhiana ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab 141001;Madurai ICICI Bank Ltd, No.21,22,23,North Chitrai Street, Madurai 625001;Mumbai ICICI Bank Ltd, Capital Markets Division,163,5th Floor, H. T Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400020;Mysore ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore 570002;Nagpur ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar 440001;Nashik ICICI Bank Ltd, Unit NoG19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharanpur Road, Nasik 422002;New Delhi ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi 110001;Noida ICICI Bank Ltd, K1, Senior Mall, Sec18, Noida, Uttar Prades 201301;Panaji ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa 403001;Puducherry ICICI Bank Ltd, 49 Mission Street, Puducherry 605001;Pune ICICI Bank Ltd, A Wing Shangrila Gardens Bund Garden Road Pune 411001;Rajkot ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot 360001;Ranchi ICICI Bank Ltd, Main Road, Near Rattanlal Petrol Pump, Ranchi, Jharkhand 834001;Salem ICICI Bank Ltd, Swarnambigai Plaza, S.F. No. 6/5, Block No. 7, WardC, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu 636009;Surat ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat 395007;Trichy ICICI Bank Ltd, New no - 58, West Boulevard Road, Sivapoorina complex, Trichy-620002;Vadodara ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara 390007;Vijayawada ICICI Bank Ltd, #401127,128 129, Murali Chambers, M.G. Road, Vijayawada 520010;Visakhapatnam ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam 530016
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(iii) Shareholders residing at locations where the aforesaid collection centres are not available, may send their First and Final Call amount along with the duly filled Payment Slip by registered post/ speed post at Purva office i.e. Purva Shareregistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Maharashtra, India; Tel: +91 22 4134 3264 / 4961 4132; and E-mail: newissue@purvashare.com, stating the requisite details along with original Cheque, such that the same are received on or before the last date of payment i.e. Monday, October 5, 2026.

(iv) Cheque should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this First and Final Call Reminder Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Postdated cheques will not be accepted and are liable to be rejected.

(v) After the last date of payment i.e., Monday, October 5, 2026, Bank branches at the aforesaid locations/ RTA/ Company will not accept any application/ payment of First and Final Call.

(vi) The Company/ RTA will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.

Other instructions

- (a) Cash payment shall not be accepted.
- (b) No part payment shall be accepted. Eligible shareholders are advised to make payment of full outstanding amount. Any part payment, shall be treated as non-payment of First and Final Call and may render the partly paid-up equity shares, including the amount already paid thereon at the time of application, liable to be forfeited in accordance with the provisions of the Act, Articles of Association of the Company and the Letter of Offer (please refer to Note no. 7 of the First and Final Call Reminder Notice for detailed consequence of non-payment/ failure to pay First and Final Call).
- (c) The Company and the RTA are entitled to rely on the self-certification of the transaction by the eligible shareholders. Payments made using third party bank accounts will be rejected.
- (d) The shareholders shall ensure that the partly paid-up equity shares are held in the same demat account as specified in the Payment Slip. In the event it is found during verification that the partly paid-up equity shares are held in a demat account other than the one mentioned in the Payment Slip, such application shall be liable to be rejected.
- (e) Excess/ duplicate amount paid, or amount paid by person who is not an eligible shareholder or short payment made by an eligible shareholder in case the same cannot be adjusted [as per Clause (b) above], will be refunded.
- (f) If a Shareholder fails to pay the First and Final Call during the Payment Period for any reason whatsoever, including on account of Clauses (a) to (e) above, neither the Company nor the RTA shall be responsible or liable for such failure.
- (g) Eligible shareholders are advised to verify that the cheque submitted by them has been duly cleared and realised. In case a shareholder does not receive confirmation of clearance or realisation of the cheque within a reasonable period from the date of submission of payment slip, such shareholder is advised to promptly contact RTA at the contact details provided below to ascertain the status of the payment/ application and take necessary corrective action, if any. The Company or RTA shall not be responsible for any delay, rejection or failure of payment on account of non-realisation of funds, dishonour of cheque or any other reason beyond their control.
- (h) This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Krishival Foods Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- (i) The First and Final Call Notice along with other relevant documents, may be accessed on the Company's website at www.krishival.com and on the website of Purva Shareregistry (India) Private Limited ("Purva" or "RTA") at www.purvashare.com. Please select "Krishival Foods Limited - First and Final Call" on the screen, if made available, and select "First and Final Call Reminder Notice" option, and thereafter, enter your DP ID and Client ID details to view and download your individual notice.

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Further, eligible shareholders can access the specimen of First and Final Call Reminder Notice and annexures mentioned therein, on the following websites:

Company	www.krishival.com
Registrar and Transfer Agent	www.purvashare.com
Stock Exchanges	www.bseindia.com
	www.nseindia.com

(i) All correspondence in this regard may be addressed to:

Purva Shareregistry (India) Private Limited

(Unit: Krishival Foods Limited)

Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate,

J. R. Boricha Marg, Lower Parel East,

Mumbai - 400011, Maharashtra, India

Contact person: Deepali Dhuri

Tel: +91 22 3522 0056 / 4961 4132

E-mail: newissue@purvashare.com