

Application on Plain Paper – ASBA

KRISHIVAL FOODS LIMITED

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Letter of Offer dated December 15, 2025 (Letter of Offer).

1	Name of the Company	Krishival Foods Limited
2	Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with the Company or the Depository)	Name of the Sole/First Joint Applicant: Address: Phone (with STD code)/ Mobile: Email address: Name of Second Joint Applicant: Name of Third Joint Applicant:
3	Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID No.	
4	Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue	
5	Number of Equity Shares held as on Record Date, i.e., Wednesday, December 17, 2025	
6	Allotment option	Only in Dematerialised Form
7	Number of Rights Equity Shares entitled to	
8	Number of Rights Equity Shares applied for within the Rights Entitlements	

9	Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for)													
10	Total number of Rights Equity Shares applied for													
11	Total amount paid on application at the rate of ₹ 105.00 and the remaining ₹ 195.00 when the calls are made amounting to ₹ 300.00 per Rights Equity Share													
12	Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB													
13	In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained.													
14	Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account													
15	Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB)													
16	An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar: Purva Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Ind. Estt, J. R. Boricha Marg, Lower Parel East, Mumbai- 40001, Maharashtra, India Telephone.: +91022-35220056/49614132. E-mail: newissue@purvashare.com Website: https://www.purvashare.com/ Contact Person: Deepali Dhuri SEBI registration no.: INR000001112													
17	PAN	Sole/First Joint Account Holder												
		Second Joint Account Holder												
		Third Joint Account Holder												
18	Whether applying through ASBA (Yes/No)		YES											
	ASBA Account Number													
	(Savings / Current / NRE / FCNR / NRO / Other)													
	SCSB and Branch Address													
	Total Amount to be blocked (in figures and in words)													
<i>I/We authorize the SCSB to block the amount specified above as part of the ASBA Process. I/ We confirm that I/ we are making the payment towards my/our application through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name UNDERTAKING by Shareholder/ ASBA Account Holder:</i> <i>I / We hereby certify that I / We are eligible ASBA Investors</i> <i>Sole/First Joint Applicant</i> _____ <i>Second Joint Applicant</i> _____ <i>Third Joint Applicant</i> _____														

All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in, and in reliance on Regulation S under the U. S. Securities Act, otherwise pursuant to an exemption from, or in a transaction not subject to, registration requirements of the U. S. Securities Act.

I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 96 of the Letter of Offer.

I/We hereby also make the following representations:

For Resident Applicants: *I am/We are not applying for the rights equity shares as nominee(s) of any Person who is/are resident outside India or foreign national(s) or a foreign company or a foreign controlled company. I/We hereby make the representation, warranties, acknowledgements and agreements set forth in the Letter of Offer.*

For Non-Resident Applicants: *I am/We are non-resident Investors and have made payments by way of valid bank account in compliance with relevant FEMA regulations/circulars, rules and other applicable laws. I/We hereby make the representation, warranties, acknowledgements and agreements set forth in the Letter of Offer.*

I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties, acknowledgements and agreements."

Sole/First Joint Applicant

Second Joint Applicant

Third Joint Applicant

ASBA Investors will receive Shares in Dematerialized Form only.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://www.purvashare.com/>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Investors may contact the Registrar to the Issue / Company Secretary and Compliance Officer of the Company in case of any pre-Issue/ post -Issue related problems such as non-receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For further details on the ASBA process, see “*Terms of the Issue*” beginning on page 67 of the Letter of Offer.

Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time. For a list of branches of the SCSBs named by the respective SCSBs to receive the ASBA Forms from the designated intermediaries, please refer to the above-mentioned link.

REGISTRAR TO THE ISSUE

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