

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.
Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

REMINDER FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES

Last date for payment:	Monday, October 5, 2026
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Dear Shareholder,

Sub: Reminder Notice for payment of First and Final Call of ₹195.00 (comprising ₹6.50 towards face value and ₹188.50 towards securities premium) (the "First and Final Call") per partly paid-up Rights Equity Share issued by Krishival Foods Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated December 15, 2025 ("Letter of Offer") ("Issue").

Ref.: Notice of First and Final Call dated July 14, 2026, issued by the Company to the eligible shareholders seeking payment of First and Final Call, during the period from Tuesday, July 21, 2026 to Tuesday, August 4, 2026 ("Initial Payment Period")

- We wish to inform you that pursuant to the issuance of the Notice of First and Final Call dated July 14, 2026 and various communications issued by the Company to the eligible partly paid-up equity shareholders, the Company had called for the First and Final Call money in respect of **33,33,160 partly paid-up equity shares**. During the Initial Payment Period, the Company received the First and Final Call money in respect of **27,72,120 partly paid-up equity shares**, which were subsequently converted into fully paid-up equity shares on **August 14, 2026**.

The Company has completed the necessary corporate actions for credit of **27,72,095 fully paid-up equity shares** to the demat accounts of the eligible shareholders and has received listing and trading approvals from the Stock Exchanges. Accordingly, trading in the said **27,72,095 fully paid-up equity shares** commenced from **Tuesday, August 18, 2026**.

However, corporate actions in respect of the remaining 25 partly paid-up equity shares, out of the aforesaid 27,72,120 partly paid-up equity shares in respect of which the First and Final Call money was received, could not be completed at the Depositories' end due to technical errors in the demat accounts of the concerned shareholders. The Company shall take appropriate steps for completion of the requisite corporate actions in respect of such shares upon receipt of the requisite request from the concerned shareholders, subject to completion of the necessary formalities.

Accordingly, out of the total **33,33,160 partly paid-up equity shares** on which the First and Final Call was made, **5,61,040 partly paid-up equity shares remain outstanding on which the First and Final Call remains unpaid**.

- The Rights Issue Committee, a duly authorised Committee of the Board of Directors ("Board") of the Company, has, on September 18, 2026, approved sending a reminder notice for payment of First and Final Call of ₹195.00 (comprising ₹6.50 towards face value and ₹188.50 towards premium) per partly paid-up equity shares ("First and Final Call Reminder Notice") as approved by the Rights Issue Committee, to the holders of outstanding partly paid-up equity shares, payable between Tuesday, September 22, 2026 to Monday, October 5, 2026 (both days inclusive) (the "Payment Period"). Please note that this is a Reminder Notice for payment of First and Final Call and there will be no further calls with respect to the Issue. The Rights Issue Committee has also approved the waiver of interest applicable on the delayed payment of the First and Final Call. Accordingly, no interest shall be payable by the eligible shareholders on the First and Final Call amount pursuant to this First and Final Call Reminder Notice.
- As per the Company's records, the First and Final Call on the partly paid-up equity shares held by you in the captioned demat account, remains unpaid. Therefore, in accordance with the Companies Act, 2013 ("Act"), Articles of Association of the Company and the Letter of Offer, this First and Final Call Reminder Notice is hereby given to you for payment of the First and Final Call, as per details given below:

No. of partly paid-up equity shares held by you, on which First and Final Call is unpaid	First and Final Call amount due and payable @ 195 per partly paid-up equity share (in `)	Total First and Final Call amount due and payable

- The other key details in respect of the First and Final Call are as under:

First and Final Call Payment Period (Both days inclusive)	From Tuesday, September 22, 2026	To Monday, October 5, 2026	Duration 14 days (both days inclusive)
Modes of Payment	(a) Deposit of Cheque at a designated collection centre of ICICI Bank Limited, payable to:		

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	• For resident shareholders: Krishival Foods Limited Call Money Anchor R account • For non-resident shareholders: Krishival Foods Limited Call Money Anchor NR account
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5. Detailed instructions in respect of the payment of First and Final Call pursuant to this First and Final Call Reminder Notice and Payment Slip, are enclosed as Annexure 1 and Annexure-2, respectively. You are requested to make the payment on or before Monday, October 5, 2026.
6. Please note that the trading in outstanding partly paid-up equity shares (ISIN: IN90GGO01013) of the Company has remained suspended on the stock exchanges since Monday, July 13, 2026 on account of the First and Final Call. Further, the shareholders who pay the First and Final Call during the Payment Period, shall be allotted fully paid-up equity shares of face value of ₹ 10 each of the Company under the existing ISIN (INE0GGO01015), upon completion of necessary regulatory formalities including corporate actions by the Company with the stock exchanges. The aforesaid process is expected to complete within 2-3 weeks from the last date of Payment Period, after which the fully paid-up equity shares so allotted to the eligible shareholders will be available for trading on stock exchanges.
7. Please also note the following consequences of failure to pay First and Final Call:
 - a) The Company, if so decided by its Board / Rights Issue Committee, shall be entitled to apply any future dividend payable to you, in or towards all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and
 - b) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon at the time of application, shall be liable to be forfeited on failure to pay the First and Final Call, in accordance with the Companies Act, 2013, with the Articles of Association of the Company and the Letter of Offer.
8. This First and Final Call Reminder Notice along with the Detailed Instructions and Payment Slip, is also available on the Company's website at www.krishival.com, on the website of the Registrar and Transfer Agent, Purva Sharegistry (India) Private Limited at www.purvashare.com and on the website of Stock Exchanges i.e. www.bseindia.com and www.nseindia.com.
9. In case of any query, clarification and/ or grievance in this regard, please contact the Company at cs@krishival.com or the RTA at newissue@purvashare.com / +91 22 4134 3264 / 4961 4132 during business hours.
10. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,

For KRISHIVAL FOODS LIMITED

Rahul Gawande

Company Secretary and Compliance Officer

Date: September 18, 2026

Place: Mumbai