

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.
Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

NOTICE FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP RIGHTS EQUITY SHARES

Last date for payment of First and Final Call:	Tuesday, August 04, 2026
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Date: July 14, 2026

Dear Shareholder,

Sub: Notice for payment of First and Final Call of ₹195.00 (comprising ₹6.50 towards face value and ₹188.50 towards securities premium) per partly paid-up Rights Equity Share issued by Krishival Foods Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated December 15, 2025 ("Letter of Offer") ("Issue").

- Pursuant to the Issue, the Company had issued and allotted **33,33,160 partly paid-up Rights Equity Shares** of face value of ₹10.00 each at an issue price of ₹300.00 per Rights Equity Share (including a premium of ₹290.00 per Rights Equity Share), aggregating to ₹99,99,48,000/- on a rights basis to the eligible equity shareholders of the Company in the ratio of 45 Rights Equity Shares for every 301 fully paid-up Equity Shares held by the eligible equity shareholders as on the record date i.e. Wednesday, December 17, 2025.
- In accordance with the terms of the Issue as specified in the Letter of Offer, the Company had received **₹105.00** (comprising ₹3.50 towards face value and ₹101.50 towards securities premium) per Rights Equity Share as application money and consequently, the partly paid-up Rights Equity Shares were allotted by the Company on Wednesday, January 07, 2026.
- The Rights Issue Committee of the Company, at its meeting held on Tuesday, July 7, 2026, has decided to make the First and Final Call of **₹195.00 per partly paid-up Rights Equity Share** (comprising ₹6.50 towards face value and ₹188.50 towards securities premium) (the "First and Final Call"), aggregating to ₹64,99,66,200/-, payable between **Tuesday, July 21, 2026 to Tuesday, August 04, 2026** (both days inclusive) (the "First and Final Call Payment Period"). Please note that this is the First and Final Call and there will be no further calls with respect to the Issue.
- The Rights Issue Committee has fixed **Monday, July 13, 2026** as the record date ("Record Date") for the purpose of determining the holders of the partly paid-up Rights Equity Shares ("Eligible Shareholders") who shall be liable to pay the First and Final Call on the partly paid-up Rights Equity Shares held by them and to whom this notice is being sent (the "First and Final Call Notice"). The Record Date for the First and Final Call has been intimated to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together, the "Stock Exchanges") on Tuesday, July 7, 2026. Accordingly, this First and Final Call Notice is hereby given to you for payment of the First and Final Call as per details given below:

No. of partly paid-up Rights Equity Shares held as on Record Date, i.e., Monday, July 13, 2026	Amount due and payable @ ₹195.00 per partly paid-up Rights Equity Share (in ₹)
[•]	₹ [•]

Note: The above shareholder-specific details are to be filled as per the beneficiary position / records as on the Call Record Date.

5. The other key details in respect of the First and Final Call are as under:

First and Final Call Payment Period (Both days inclusive)	From Tuesday, July 21, 2026	To Tuesday, August 4, 2026	Duration 15 days (both days inclusive)
Modes of Payment	(a) Online ASBA: Through the website of the SCSBs*. (b) Physical ASBA: By submitting physical application to the Designated Branch of SCSBs*. (c) Online: Using the 3-in-1 online trading-demat-bank account wherever offered by brokers.		

* Please visit www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 to view the list of SCSBs (Self-Certified Syndicate Banks). The existing list of SCSBs as on the date of this First and Final Call Notice forms part of the ASBA Application Form enclosed with this Notice.

- Detailed instructions in respect of First and Final Call and ASBA Application Form are enclosed as **Annexure 1 and Annexure 2**, respectively. You are requested to make the payment of the First and Final Call on or before **Tuesday, August 04, 2026**.
- Please note that the trading in partly paid-up Rights Equity Shares (ISIN: **IN90GGO01013**) of the Company has been suspended on the Stock Exchanges with effect from **Monday, July 13, 2026** on account of the First and Final Call. Further, Eligible Shareholders who pay the First and Final Call on their partly paid-up Rights Equity Shares during the First and Final Call Payment Period shall be allotted / credited fully paid-up equity shares of face value of ₹10.00 each of the Company under the existing ISIN (**INE0GGO01015**), upon completion of necessary regulatory formalities including corporate actions by the Company with the Stock Exchanges and Depositories, after which the fully paid-up equity shares so allotted to the Eligible Shareholders will be available for trading on Stock Exchanges.
- Please also note the following consequences of failure to pay First and Final Call:
 - Interest @ 10% (Ten percent) per annum** will be payable for delay in payment of First and Final Call beyond Tuesday, August 04, 2026 till the actual date of payment;

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- The Company, if decided by its Board / Rights Issue Committee, shall be entitled to apply any future dividend payable to you, in or towards all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up Rights Equity Shares of the Company; and
 - The partly paid-up Rights Equity Shares of the Company currently held by you, including the amount already paid thereon at the time of application, shall be liable to be forfeited on failure to pay the First and Final Call, in accordance with the Companies Act, 2013, the Articles of Association of the Company and the Letter of Offer.
9. The First and Final Call Notice along with the Detailed Instructions and ASBA Application Form shall also be available on the Company's website at www.krishival.com, on the website of the Registrar and Transfer Agent, Purva Sharegistry (India) Private Limited at www.purvashare.com, and on the websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com.
10. Please refer to the FAQs on First and Final Call available, if any, on the Company's website and the RTA's website. In case of any further query, clarification and / or grievance in respect of the First and Final Call, please contact the Company at cs@krishival.com or the RTA at newissue@purvashare.com / +91 22 4134 3264 / 4961 4132 during business hours.
11. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,

For KRISHIVAL FOODS LIMITED

Rahul Gawande

Company Secretary and Compliance Officer

Date: July 14, 2026

Place: Mumbai