

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

FREQUENTLY ASKED QUESTIONS

[First and Final Call on Partly paid-up Rights Equity Shares of Krishival Foods Limited]

Set out below are the frequently asked questions (“FAQs”) to assist Eligible Shareholders in understanding the payment process and key aspects of the First and Final Call on outstanding partly paid-up Rights Equity Shares of **Krishival Foods Limited** (“Company”). These FAQs are not exhaustive, nor do they purport to contain a summary of all the disclosures/ information in the First and Final Call Notice dated July 14, 2026 (“Notice”) or the entire application process. Further, these FAQs should be read in conjunction with, and are qualified in their entirety by, more detailed information appearing in the Notice.

1. What are the key details in respect of First and Final Call?

Record Date	Monday, July 13, 2026.
Purpose of Record Date	To determine holders of the partly paid-up Rights Equity Shares (“Eligible Shareholders”) who shall be liable to pay the First and Final Call on the partly paid-up Rights Equity Shares held by them and to whom the First and Final Call Notice is sent.
Total outstanding partly paid-up shares on which First and Final Call is made	33,33,160 partly paid-up Rights Equity Shares of face value of ₹10 per share (paid-up value ₹3.50 per share).
Amount of First and Final Call to be paid	₹195.00 per share (comprising ₹6.50 towards face value and ₹188.50 towards securities premium).
Payment Period	From Tuesday, July 21, 2026 to Tuesday, August 4, 2026 (both days inclusive).

It may be noted that this is the First and Final Call and no further calls will be made in respect of the partly paid-up Rights Equity Shares of the Company.

2. Which shareholders are required to pay the First and Final Call?

The Eligible Shareholders holding the partly paid-up Rights Equity Shares of Krishival Foods Limited (“Company”) as on Monday, July 13, 2026 (“Record Date”), are required to pay the First and Final Call of ₹195.00 per share (comprising ₹6.50 towards face value and ₹188.50 towards securities premium) on the partly paid-up Rights Equity Shares held by them.

3. Is there any impact of the First and Final Call on my existing partly paid-up equity shares?

Please note that the trading in partly paid-up Rights Equity Shares (ISIN: IN90GGO01013) of the Company has been suspended on the Stock Exchanges with effect from Monday, July 13, 2026 on account of the First and Final Call.

The Eligible Shareholders who pay the First and Final Call on their partly paid-up Rights Equity Shares during the First and Final Call Payment Period shall be allotted / credited fully paid-up equity shares of face value of ₹10.00 each of the Company under the existing ISIN (INE0GGO01015), upon completion of necessary regulatory formalities including corporate actions by the Company with the Stock Exchanges and Depositories. The fully paid-up equity shares so allotted to the Eligible Shareholders will be available for trading on Stock Exchanges after completion of the aforesaid regulatory and corporate action formalities.

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com**4. What are the modes of payment of the First and Final Call?**

The First and Final Call can be paid through following modes

- (a) **Online ASBA:** Eligible Shareholders can visit the website of the Self-Certified Syndicate Banks (“SCSBs”), to block the money payable towards First and Final Call, in their respective bank accounts.
- (b) **Physical ASBA:** Eligible Shareholders can submit duly filled physical ASBA Application Form (enclosed with the First and Final Call Notice as Annexure 2) at the designated branch of the SCSB, to block the money payable towards First and Final Call, in their respective bank accounts.

Please visit www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35, to view the list of SCSBs. The existing list of SCSBs as on the date of the First and Final Call Notice forms part of the ASBA Application Form enclosed with this First and Final Call Notice.

- (c) **Payment through 3-in-1 online trading-demat-bank account:** In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the payment towards First and Final Call by using the facility of linked online trading-demat-bank account (3-in-1 type account), wherever offered by the brokers. Eligible Shareholders may check with their respective broker for availability of the 3-in-1 type account facility and process to be followed in this regard. If the facility is made available by the broker, the Eligible Shareholders can login to their demat account and proceed with the payment for First and Final Call of Krishival Foods Limited, under the relevant tab. The Company or the Registrar and Share Transfer Agent (“RTA”) will not be responsible for non-availability or any action(s) related to this payment method to the Eligible Shareholders from their respective brokers.

5. Is there any cut-off time of making First and Final Call payment?

Please note that the last date of payment is Tuesday, August 4, 2026. Payments through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time). Eligible Shareholders are requested to check with their respective banks for cut-off time to submit the ASBA Application Form.

6. Whether any cash payment or part payment is permitted?

No cash payment shall be accepted. The Eligible Shareholders are strictly advised to make the payment of First and Final Call via the payment modes specified in FAQ no. 4 above.

Further, no part payment shall be accepted. Any part payment shall be treated as non-payment of First and Final Call and may render the partly paid-up Rights Equity Shares, including the amount already paid thereon at the time of application, liable to be forfeited in accordance with the provisions of the Act, Articles of Association of the Company and the Letter of Offer (please refer to FAQ no. 7 for detailed consequence of non-payment/ failure to pay First and Final Call). However, in the event that a holder of partly paid-up Rights Equity Shares makes a payment pursuant to the First and Final Call which is less than the aggregate amount payable by such holder in respect of the partly paid-up Rights Equity Shares held by such holder as on the Record Date, the Board or any duly authorised Committee of the Board, at its discretion, may consider converting such number of partly paid-up Rights Equity Shares into fully paid-up equity shares as is proportionate to the amount paid by such holder.

Illustration: If a shareholder holds 100 partly paid-up Rights Equity Shares as on the Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call shall be ₹19,500. If such holder makes a payment of ₹3,900, such holder shall be entitled to conversion of 20 equity shares into fully paid-up equity shares, in proportion to the amount paid. The remaining 80 partly paid-up Rights Equity Shares, in respect of which the First and Final Call remains unpaid, may be liable to be forfeited in accordance with the provisions of the Act, Articles of Association of the Company and the Letter of Offer.

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com**7. What are the consequences if I do not pay the First and Final Call? And what would happen to my partly paid-up shares?**

Following are the consequences of failure to pay First and Final Call:

- (a) Interest @ 10% (Ten percent) per annum will be payable for delay in payment of First and Final Call beyond Tuesday, August 4, 2026 till the actual date of payment;
- (b) The Company, if decided by its Board / Rights Issue Committee, shall be entitled to apply any future dividend payable to you, in or towards all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up Rights Equity Shares of the Company; and
- (c) The partly paid-up Rights Equity Shares of the Company currently held by you, including the amount already paid thereon at the time of application, shall be liable to be forfeited on failure to pay the First and Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.

If an Eligible Shareholder fails to pay the First and Final Call during the First and Final Call Payment Period for any reason whatsoever, neither the Company nor the RTA shall be responsible or liable for such failure.

8. What happens to the amount blocked in my bank account?

The amount shall remain blocked in the ASBA account until the completion of the First and Final Call process and shall be debited only upon successful completion of the First and Final Call process.

The blocked amount will be automatically unblocked in cases where the payment is not successful or where excess/ duplicate amounts are paid, in accordance with the ASBA process.

9. What if I pay the excess/ duplicate amount towards First and Final Call?

Excess/duplicate amount paid, or amount paid by a person who is not an Eligible Shareholder as on the Record Date or short payment made by an Eligible Shareholder in case the same cannot be adjusted (as per the process mentioned in FAQ no. 6 above), will be unblocked in his/ her bank account as per ASBA process.

10. I am holding partly paid-up equity shares in a demat account. Can I apply through ASBA by using different demat account?

Eligible Shareholders shall ensure that the partly paid-up Rights Equity Shares are held in the same demat account as specified in the ASBA application. In the event it is found during verification that the partly paid-up Rights Equity Shares are held in a demat account other than the one mentioned in the ASBA application, such application shall be liable to be rejected.

11. My partly paid-up equity shares are lying in the suspense account of the Company, what should I do?

In such cases, you are requested to contact Purva Sharegistry (India) Private Limited, Registrar and Transfer Agent of the Company.

12. When would the new fully paid-up equity shares allotted to me upon payment of First and Final Call, be available for trading on Stock Exchanges?

Please refer to FAQ no. 3 above.

13. Where can I access my First and Final Call Notice?

Eligible Shareholders may access their First and Final Call Notice through the following modes:

Eligible Shareholders whose email addresses are registered: Shareholders may refer to the detailed email sent by the Company on their registered email IDs, containing First and Final Call Notice, Detailed Instructions and ASBA Application Form.

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

Eligible Shareholders whose email addresses are not registered: Shareholders may refer to the physical copy of the First and Final Call Notice along with the detailed instructions and ASBA Application Form sent by the Company on the registered addresses of such shareholders.

The First and Final Call Notice along with other relevant documents may be accessed on the website of Purva Sharegistry (India) Private Limited (“Purva”), Registrar and Transfer Agent (“RTA”) at www.purvashare.com and on the Company’s website at www.krishival.com.

In addition to the above, the Eligible Shareholders can also access the specimen of First and Final Call Notice and annexures thereof, on the following websites:

Company	www.krishival.com
Stock Exchanges	www.bseindia.com
	www.nseindia.com

14. Can I submit the ASBA Application Form directly to the Company or RTA?

An Eligible Shareholder, wishing to pay the First and Final Call through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the payment. The duly filled ASBA Application Form should be submitted to the Designated Branch of the SCSB only, and not to the Company or the RTA.

15. Can the payment be made by visiting the Company and/ or RTA office?

No. The payment of First and Final Call is required to be made only via modes listed out in FAQ no. 4 above.

16. How can I access the list of Self-Certified Syndicate Banks?

The list of all designated branches of the Self-Certified Syndicate Banks (“SCSBs”) is available on SEBI’s website at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35, or such other website(s) as may be prescribed by SEBI from time to time. The list of SCSBs as on the date of the First and Final Call Notice is given hereinbelow for convenience of the shareholders:

(1) AU Small Finance Bank Limited; (2) Axis Bank Ltd; (3) Bank of Baroda; (4) Bank of India; (5) Bank of Maharashtra; (6) Barclays Bank Plc; (7) BNP Paribas; (8) Canara Bank; (9) Catholic Syrian Bank Limited; (10) Central Bank of India; (11) CITI Bank N.A.; (12) City Union Bank Ltd.; (13) DBS Bank Ltd.; (14) Deutsche Bank; (15) Dhanlaxmi Bank Limited; (16) Equitas Small Finance Bank Ltd; (17) GP Parsik Sahakari Bank Limited; (18) HDFC Bank Ltd.; (19) The Hongkong Shanghai Bkng. Corpn. (HSBC) Ltd.; (20) ICICI Bank Ltd; (21) IDBI Bank Limited; (22) IDFC First Bank; (23) Indian Bank; (24) Indian Overseas Bank; (25) IndusInd Bank; (26) J. P. Morgan Chase Bank, N.A.; (27) Janata Sahakari Bank Ltd.; (28) Karnataka Bank Ltd.; (29) The Karur Vysya Bank Ltd.; (30) Kotak Mahindra Bank Ltd.; (31) Mehsana Urban Cooperative Bank Limited; (32) Nutan Nagarik Sahakari Bank Ltd.; (33) Punjab and Sind Bank; (34) Punjab National Bank; (35) Rajkot Nagarik Sahakari Bank Ltd; (36) RBL Bank Limited; (37) South Indian Bank; (38) Standard Chartered Bank; (39) State Bank of India; (40) SVC Cooperative Bank Ltd.; (41) Tamilnadu Mercantile Bank Ltd.; (42) The Ahmedabad Mercantile Co-Op Bank Ltd; (43) The Federal Bank; (44) Jammu and Kashmir Bank; (45) The Kalupur Commercial Cooperative Bank Ltd.; (46) The Saraswat Co-Operative Bank Ltd; (47) The Surat Peoples Co-op Bank Ltd; (48) TJSB Sahakari Bank Ltd; (49) UCO Bank; (50) Union Bank of India; (51) YES Bank Ltd; (52) Development Credit Bank Limited; (53) Utkarsh Small Finance Bank Limited; (54) Capital Small Finance Bank Limited; (55) Jana Small Finance Bank Limited; (56) Bandhan Bank Limited.