

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.
Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

**ANNEXURE 1
DETAILED INSTRUCTIONS****Mode of Dispatch of First and Final Call Notice**

In terms of the provisions of the Companies Act, 2013 ("Act") read with the applicable rules made thereunder, the First and Final Call Notice along with the detailed instructions and ASBA Application Form, is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail addresses are registered with the Company/ Depository Participants ("DPs")/ Depositories/ Registrar & Share Transfer Agent of the Company i.e. **Purva Sharegistry (India) Private Limited ("Purva" or "RTA")** as on the record date i.e. **Monday, July 13, 2026** ("Record Date").

Physical copy of the First and Final Call Notice along with the detailed instructions and ASBA Application Form, is being sent to all those shareholders who have not registered their e-mail addresses with the Company/ DPs/ Depositories/ RTA as on the Record Date, and those who have requested for the physical copy by sending an email at newissue@purvashare.com or cs@krishival.com.

Modes of Payment

Please note that:

- (a) **Online ASBA:** Eligible Shareholders can visit the website of the Self-Certified Syndicate Banks ("SCSBs"), to block the money payable towards First and Final Call, in their respective bank accounts.
- (b) **Physical ASBA:** Eligible Shareholders can submit duly filled physical ASBA Application Form (enclosed as Annexure 2) at the designated branch of the SCSB, to block the money payable towards First and Final Call, in their respective bank accounts. Please visit www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35, to view the list of SCSBs. The existing list of SCSBs as on the date of the First and Final Call Notice, forms part of the ASBA Application Form enclosed with this Notice.
- (c) **Payment through 3-in-1 online trading-demat-bank account:** In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the payment towards First and Final Call by using the facility of linked online trading-demat-bank account (3-in-1 type account), wherever offered by the brokers. Eligible Shareholders may check with their respective broker for availability of the 3-in-1 type account facility and process to be followed in this regard. If the facility is made available by the broker, the Eligible Shareholders can login to their demat account and proceed with the payment for First and Final Call of **Krishival Foods Limited**, under the relevant tab. The Company or the RTA will not be responsible for non-availability or any action(s) related to this payment method to the Eligible Shareholders.

Other instructions

- (a) Cash payment shall not be accepted.
- (b) No part payment shall be accepted. Any part payment shall be treated as non-payment of First and Final Call and may render the partly paid-up equity shares, including the amount already paid thereon at the time of application, liable to be forfeited in accordance with the provisions of the Act, Articles of Association of the Company and the Letter of Offer (please refer to Note no. 8 of the First and Final Call Notice for detailed consequence of non-payment/ failure to pay First and Final Call).

However, in the event that a holder of partly paid-up equity shares makes a payment pursuant to the First and Final Call which is less than the aggregate amount payable by such holder in respect of the partly paid-up equity shares held by such holder as on the Record Date, the Board or any duly authorised Committee of the Board may, at its discretion, consider converting such number of partly paid-up equity shares into fully paid-up equity shares as is proportionate to the amount paid by such holder.

Illustration: If a shareholder holds 100 partly paid-up equity shares as on the Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call shall be ₹19,500. If such holder makes a payment of ₹3,900, such holder shall be entitled to conversion of 20 equity shares into fully paid-up equity shares, in proportion to the amount paid. The remaining 80 partly paid-up equity shares, in respect of which

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the First and Final Call remains unpaid, may be liable to be forfeited in accordance with the provisions of the Act, Articles of Association of the Company and the Letter of Offer.

- (c) The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholders. Payments made using third party bank accounts will be rejected.
- (d) Eligible Shareholders shall ensure that the partly paid-up equity shares are held in the same demat account as specified in the ASBA application. In the event it is found during verification that the partly paid-up equity shares are held in a demat account other than the one mentioned in the ASBA application, such application shall be liable to be rejected.
- (e) Excess/ duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the Record Date or short payment made by an Eligible Shareholder in case the same cannot be adjusted [as per Clause (b) above], will be unblocked as per ASBA process.
- (f) If an Eligible Shareholder fails to pay the First and Final Call during the First and Final Call Payment Period for any reason whatsoever, including on account of Clauses (a) to (e) above, neither the Company nor the RTA shall be responsible or liable for such failure.
- (g) This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of **Krishival Foods Limited** in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- (h) The First and Final Call Notice along with other relevant documents may be accessed on the Company's website at www.krishival.com and on the website of Purva Shareregistry (India) Private Limited ("Purva" or "RTA") at www.purvashare.com. Please select "Krishival Foods Limited - First and Final Call" on the screen, if made available, and select "First and Final Call Notice" option, and thereafter, enter your DP ID and Client ID details to view and download your individual First and Final Call Notice.

Further, Eligible Shareholders can access the specimen of First and Final Call Notice and annexures mentioned therein, on the following websites:

Company	www.krishival.com
Registrar and Transfer Agent	www.purvashare.com
Stock Exchanges	www.bseindia.com www.nseindia.com

- (i) All correspondence in this regard may be addressed to:

Purva Shareregistry (India) Private Limited

(Unit: Krishival Foods Limited)

Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate,

J. R. Boricha Marg, Lower Parel East,

Mumbai - 400011, Maharashtra, India

Contact person: Deepali Dhuri

Tel: +91 22 3522 0056 / 4961 4132

E-mail: newissue@purvashare.com