

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

August 18, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 NSE Symbol: KRISHIVAL	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 544416
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Sub: Update on conversion of partly paid-up equity shares into fully paid-up equity shares, upon receipt of First and Final Call

Dear Sir / Madam,

This is in furtherance to our earlier announcement dated August 05, 2026 regarding approval accorded by the Rights Issue Committee of Board of Directors for conversion of 27,72,120 partly paid-up equity shares of face value of INR 10 each (paid-up value of INR 3.5 per share) into fully paid-up equity shares of face value of INR 10 each, upon receipt of First and Final Call by the Company.

We wish to inform you that the Company has completed the necessary corporate actions for credit of 27,72,095 fully paid-up equity shares to the demat accounts of eligible shareholders. The Company has also received listing and trading approvals from the National Stock Exchange of India Limited and BSE Limited (collectively referred to as 'Stock Exchanges') on August 17, 2026.

Accordingly, the aforesaid 27,72,095 fully paid-up equity shares shall be available for trading on the Stock Exchanges with effect from Tuesday, August 18, 2026, under ISIN: INE0GGO01015.

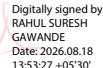
Please note that the corporate actions in respect of the 25 partly paid-up equity shares could not be completed at the Depositories' end due to technical errors in the demat accounts of the concerned shareholders. The Company shall take appropriate steps for conversion of such shares into fully paid-up equity shares in due course, upon receipt of a request from the concerned shareholders, subject to completion of the necessary formalities.

Kindly take the above information on record.

Yours faithfully,

For KRISHIVAL FOODS LIMITED

RAHUL
SURESH
GAWANDE
Date: 2026.08.18
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**Rahul Gawande****Company Secretary and Compliance Officer**