

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

October 11, 2025

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 NSE Symbol: KRISHIVAL	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 544416
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Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2025

Please find attached herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2025.

Please take note of the same.

Thanking You,

Yours faithfully,

For KRISHIVAL FOODS LIMITED

RAHUL
SURESH
GAWANDE
Date: 2025.10.11
15:53:20 +05'30'

Rahul Gawande
Company Secretary and Compliance officer

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED

ON 30th SEPTEMBER, 2025

1.	For the Quarter Ended	30 th SEPTEMBER, 2025					
2.	ISIN	INE0GGO01015					
3.	Face Value	Rs. 10/-Each					
4.	Name of the Company	KRISHIVAL FOODS LIMITED					
5.	Registered Office Address	1309, Lodha Supremus Saki Vihar Road, opposite MTNL Office, Powai, Mumbai - 400072, Maharashtra, India					
6.	Telephone & Fax Nos.	Ph: +91 87795 58264					
7.	Email address	cs@krishival.com					
8.	Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited BSE Limited					
9.	Issued Capital	2,22,95,141 Equity Shares of Rs. 10/- each					
10.	Listed Capital (Exchange-wise) (as per Company records)						
	Name of the Stock Exchange				Number of Shares	% of Issued Capital	
	National Stock Exchange of India Limited						
	BSE Limited						
11.	Held in dematerialized form in CDSL				1,02,82,314	46.12%	
12.	Held in dematerialized form in NSDL				1,20,12,827	53.88%	
13.	Physical				0	0.00%	
14.	Total No. of shares (12+13+14)				2,22,95,141	100%	
15.	Reasons for difference if any, between (10&11), (10&15), (11&15): NIL						
16.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars *	No. of shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify	Whether intimate to CDSL	Whether intimate to	In Principal Approval pending for SE (Specify



				Names)		NSDL	Names)
	NA	NA	NA	NA	NA	NA	NA
	* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, ssany other (to specify).						
17.	Register of Members is updated (Yes / No) If not, updated up to which date				YES		
18.	Reference of previous quarter with regards to excess dematerialized shares, if any.				Not Applicable		
19.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				Not Applicable		
20.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :						
	Total No. of de-mat requests		No. of requests		No. of shares		Reasons for delay
	Confirmed after 21 Days		Nil		Nil		Nil
	Pending for more than 21 days		Nil		Nil		Nil
21.	Name, Telephone & Fax No. of the Compliance Officer of the Company		Rahul Gawande Company Secretary and Compliance Officer +918779558264				
22.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor		DSM & Associates, Company Secretaries Sanam Umbargikar – Partner 103, Swaroop Center, Behind Satellite Building, JB Nagar, Andheri East, Mumbai 400099. Mob: 81085 55704 C.P. No - 9394; M. No - 11777.				
23.	Appointment of common agency for share registry work		Purva Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Ind. Est, J. R. Boricha Marg, Lower Parel East, Mumbai, Maharashtra 400011 Tel: + 91 22 23012518/8261 Email: support@purvashare.com				



24.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	1. Ms. Aparna Bangar stepped down as Chairperson of the Company w.e.f 11th July, 2025. However, she continues to be Managing Director of the Company. 2. Mr. Sujit Bangar has been appointed as Chairperson and Whole-Time Director for a period of three years w.e.f 12th July, 2025 to 11th July, 2028. 3. Mr. Hrushikesh Moreshwar Bahekar has been appointed as a Non- Executive Independent Director for a period of five years with effect from 16th July, 2025 to 15th July, 2030. 4. M/s MNB & Co., LLP, Practising Company Secretaries has resigned as the Secretarial Auditor of the Company due to pre-occupation. 5. M/S. DSM and Associates, Company Secretaries (UCN: P2015MH038100) has been appointed as the Secretarial Auditor of the Company for a period of 5 years from the financial year 2025-26 to financial year 2029-30 to conduct the secretarial audit. 6. The Members in their Annual General Meeting held on 25th September, 2025 had declared Final Dividend of Rs.0.24 (Twenty-Four Paise only) per Equity Share of Face Value Rs. 10/- (Rupees Ten only) each for the Financial Year ended 31st March, 2025.
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For DSM & Associates,
Company Secretaries

UCN: P2015MH038100

Peer Review No.2229/2022

CS Sanam Umbargikar
Partner

M.No.11777.

COP No.9394.

UDIN: F011777G001525212



Date: 11th October, 2025

Place: Mumbai.