

KRISHIVAL FOODS LIMITED
(Formerly known as Empyrean Cashews Limited)

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus, Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: +918779558264, Website: www.krishival.com, Email: info@krishival.com

July 6, 2023

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sirs,

Symbol: KRISHIVAL
ISIN: INE0GGO01015

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2023

Please find attached herewith the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2023.

Please take note of the same.

Thanking You,

Yours faithfully,

KRISHIVAL FOODS LIMITED
(Formerly known as Empyrean Cashews Limited)



Aparna Morale Bangar
Chairperson & Managing Director
DIN: 05332039

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON JUNE 30, 2023

1.	For the Quarter Ended	JUNE 30, 2023					
2.	ISIN	INE0GGO01015					
3.	Face Value	Rs. 10/-Each					
4.	Name of the Company	KRISHIVAL FOODS LIMITED (Formerly known as Empyrean Cashews Limited)					
5.	Registered Office Address	1309, Lodha Supremus Saki Vihar Road, opposite MTNL Office, Powai, Mumbai - 400072, Maharashtra, India					
6.	Telephone & Fax Nos.	Ph : +918779558264					
7.	Email address	cs@krishival.com					
8.	Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited					
9.	Issued Capital	200,95,141 Equity Shares of Rs. 10/- each					
10.	Listed Capital (Exchange-wise) (as per Company records)						
	Name of the Stock Exchange				Number of Shares	% of Issued Capital	
	National Stock Exchange of India Limited						
11.	Held in dematerialized form in CDSL				1,01,64,500	50.58%	
12.	Held in dematerialized form in NSDL				99,30,641	49.42%	
13.	Physical				0	0.00%	
14.	Total No. of shares (12+13+14)				200,95,141	100%	
15.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NIL						
16.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars*	No. of shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimate to CDSL	Whether intimate to NSDL	In Principal Approval pending for SE (Specify Names)
	Preferential Issue on conversion of warrants	3,00,000	Listed and admitted to dealings on Exchange from June 16, 2023	NSE	YES	YES	Listed and admitted to dealings on Exchange from June 16, 2023
	* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
17.	Register of Members is updated (Yes / No) If not, updated up to which date				YES		
18.	Reference of previous quarter with regards to excess dematerialized shares, if any.				Not Applicable		
19.	Has the company resolved the matter mentioned in				Not Applicable		

MNB & Co. LLP, Company Secretaries

1316, 13th Floor, Dalamal Towers, Free Press Journal Marg, Nariman Point, Mumbai 400021.

Mob: +91 9833955225, Email: maithili@mnaps.com

Website: www.mnbcs.com

LLPIN: AAT-3409

	point no.19 above in the current quarter? If not, reason why?	
20.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	
	Total No. of de-mat requests	No. of requests
	Confirmed after 21 Days	Nil
	Pending for more than 21 days	Nil
21.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Rahul Suresh Gawande Company Secretary and Compliance Officer +918779558264
22.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Maithili Nandedkar Practicing Company Secretary Address: 1316, Dalamal Towers, Free Press Journal Marg, Nariman Point, Mumbai 400 021 Regn No. F8242; C P No. 9307 Tel No. 9833955225
23.	Appointment of common agency for share registry work	Purva Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Ind. Estt, J. R. Boricha Marg, Lower Parel East, Mumbai, Maharashtra 400011 Tel + 91 22 23012518/8261 Email: support@purvashare.com
24.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	1. The National Stock Exchange issued approval letter for trading of 3,00,000 Equity shares of Rs. 10/-each allotted on conversion of warrants issued under Preferential issue vide letter dated June 16, 2023 2. Balance 22,00,000 warrants are yet to be converted into equity shares vide ISIN no. INE0GGO13010 3. The Registrar of Companies issued certificate of incorporation pursuant to change of name on April 24, 2023. The National Stock Exchange issued approval letter for change of name on May 16, 2023.

For MNB & Co. LLP
Practicing Company Secretaries
 MAITHILI
 AMOL
 NANDEDKAR
CS Maithili Nandedkar
Partner

Place: Mumbai
Date: July 6, 2023

COP: 9307
Membership No.: F8242

UDIN: F008242E000558297
Peer review No. 1259/2021

MNB & Co. LLP, Company Secretaries

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