

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

April 08, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 NSE Symbol: KRISHIVAL	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 544416
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Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026

Please find attached herewith the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026.

Please take note of the same.

Thanking You,

Yours faithfully,

For KRISHIVAL FOODS LIMITED

RAHUL
SURESH
GAWANDE
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by RAHUL
SURESH
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Rahul Gawande**Company Secretary and Compliance officer**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED
ON MARCH 31, 2026**

1.	For the Quarter Ended	MARCH 31, 2026					
2.	ISIN	INE0GGO01015					
3.	Face Value	Rs. 10/-Each					
4.	Name of the Company	KRISHIVAL FOODS LIMITED					
5.	Registered Office Address	1309, Lodha Supremus Saki Vihar Road, opposite MTNL Office, Powai, Mumbai - 400072, Maharashtra, India					
6.	Telephone & Fax Nos.	Ph : +918779558264					
7.	Email address	cs@krishival.com					
8.	Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited BSE Limited					
9.	Issued Capital	2,22,95,141 Equity Shares of Rs. 10/- each					
10.	Listed Capital (Exchange-wise) (as per Company records)						
	Name of the Stock Exchange			Number of Shares		% of Issued Capital	
	National Stock Exchange of India Limited			2,22,95,141		100%	
	BSE Limited			2,22,95,141		100%	
11.	Held in dematerialized form in CDSL			1,03,45,400		46.40%	
12.	Held in dematerialized form in NSDL			1,19,49,741		53.60%	
13.	Physical			0		0.00%	
14.	Total No. of shares (12+13+14)			2,22,95,141		100%	
15.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NIL						
16.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars *	No. of shares	Applied/Not Applied for Listing	Listed on Stock Exchanges	Whether intimate to CDSL	Whether intimate	In Principal Approval pending for

				(Specify Names)		e to NSDL	SE (Specify Names)
	NA	NA	NA	NA	NA	NA	NA
	* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
17.	Register of Members is updated (Yes / No) If not, updated up to which date				YES		
18.	Reference of previous quarter with regards to excess dematerialized shares, if any.				Not Applicable		
19.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				Not Applicable		
20.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of de-mat requests		No. of requests		No. of shares		Reasons for delay
	Confirmed after 21 Days		Nil		Nil		Nil
	Pending for more than 21 days		Nil		Nil		Nil
21.	Name, Telephone & Fax No. of the Compliance Officer of the Company		Rahul Gawande Company Secretary and Compliance Officer +918779558264				
22.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor		DSM & Associates, Company Secretaries Sanam Umbargikar – Partner 103, Swaroop Center, Behind Satellite Building, JB Nagar, Andheri (East), Mumbai – 400 099. Mob: 81085 55704 C.P. No - 9394; M. No - 11777.				
23.	Appointment of common agency for share registry work		Purva Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Ind. Est, J. R. Boricha Marg, Lower Parel (East), Mumbai – 400 011, Maharashtra. Tel + 91 22 23012518/8261				

		Email: support@purvashare.com
24.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	Right issue ISIN: IN90GGO01013 The Company in the Right Issue Committee held on January 08, 2026 had allotted 3,333,160 partly paid up equity shares of the Company for cash at a price of Rs. 300/- per Equity Share (including a premium of Rs. 290/- per equity share) (Paid up value Rs. 105/- uncalled amount Rs. 195/- per share) on a rights basis to the Eligible Equity Shareholders of the Company in the ratio of 45 Rights Equity Shares for every 301 fully paid-up equity shares.

For DSM & Associates,

Company Secretaries

UCN: P2015MH038100

Peer Review No.2229/2022

SANAM

UMBARGIKAR

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CS Sanam Umbargikar

Partner

M.No.11777.

COP No.9394.

UDIN: F011777H000044084

Date: 08th April 2026

Place: Mumbai.