

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

July 18, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 NSE Symbol: KRISHIVAL	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 544416
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Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026

Please find attached herewith the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026.

Please take note of the same.

Thanking You,

Yours faithfully,

For KRISHIVAL FOODS LIMITED

Rahul Gawande
Company Secretary and Compliance officer

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED
ON JUNE 30, 2026**

1	For the Quarter Ended	JUNE 30, 2026					
2.	ISIN	INE0GGO01015					
3	Face Value	Rs. 10/-Each					
4	Name of the Company	KRISHIVAL FOODS LIMITED					
5	Registered Office Address	1309, Lodha Supremus Saki Vihar Road, opposite MTNL Office, Powai, Mumbai - 400072, Maharashtra, India					
6	Telephone & Fax Nos.	+91 8779558264					
7	Email address	cs@krishival.com					
8	Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited and BSE Limited					
9	Issued Capital	2,22,95,141 Equity Shares of Rs. 10/- each					
10	Listed Capital (Exchange-wise) (as per Company records)						
	Name of the Stock Exchange	Number of Shares		% of Issued Capital			
	National Stock Exchange of India Limited	2,22,95,141		100%			
	BSE Limited	2,22,95,141		100%			
11	Held in dematerialized form in CDSL	1,03,58,148		46.46%			
12	Held in dematerialized form in NSDL	1,19,36,993		53.54%			
13	Physical	0		0.00%			
14	Total No. of shares (12+13+14)	2,22,95,141		100%			
15	Reasons for difference if any, between (10&11), (10&15), (11&15): NIL						
16	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars*	No. of shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify	Whether intimate to CDSL	Whether intimate to NSDL	In Principal Approval pending for SE

				Names)			(Specify Names)
	NA	NA	NA	NA	NA	NA	NA
	* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
17	Register of Members is updated (Yes / No) If not, updated up to which date				YES		
18	Reference of previous quarter with regards to excess dematerialized shares, if any.				Not Applicable		
19	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				Not Applicable		
20	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of de-mat requests		No. of requests		No. of shares		Reasons for delay
	Confirmed after 21 Days		Nil		Nil		Nil
	Pending for more than 21 days		Nil		Nil		Nil
21	Name, Telephone & Fax No. of the Compliance Officer of the Company		Rahul Gawande Company Secretary and Compliance Officer +918779558264				
22	Name, Address, Tel. & Fax No., Regn. no. of the Auditor		CS Sanam Umbargikar Practicing Company Secretary Address: 103, Swaroop Centre, Opp Mistry Complex, JB Nagar, Andheri (East), Mumbai - 400 099 Mem. No. 11777; C P No. 9394 Tel No. 8450939091				
23	Appointment of common agency for share registry work		Purva Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Ind. Estt, J. R. Boricha Marg, Lower Parel East, Mumbai, Maharashtra 400011 Tel + 91 22 23012518/8261 Email: support@purvashare.com				

24	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	The Company in the Right Issue Committee held on January 08, 2026 had allotted 3,333,160 partly paid-up equity shares of the Company for cash at a price of Rs. 300/- per Equity Share (including a premium of Rs. 290/- per equity share) (Paid up value Rs. 105/- uncalled amount Rs. 195/- per share) on a rights basis to the Eligible Equity Shareholders of the Company in the ratio of 45 Rights Equity Shares for every 301 fully paid-up equity shares. Subsequent to the end of the quarter, the Company made the first and final call on its partly paid-up rights equity shares.
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For DSM & Associates,

Company Secretaries

UCN: P2015MH038100

Peer Review No.2229/2022

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CS Sanam Umbargikar

Partner

M.No.11777.

COP No.9394.

UDIN: F011777H000867489

Date: 18th July, 2026.

Place: Mumbai.