

KRISHIVAL FOODS LIMITED
(Formerly known as Empyrean Cashews Limited)

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus, Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: +918779558264, Website: www.krishival.com, Email: info@krishival.com

August 16, 2023

To,
National Stock Exchange of India Limited

Exchange Plaza, C-1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Symbol: KRISHIVAL
ISIN: INE0GG001015

Re: Notice of Board Meeting for allotment of 12,50,000 Equity Shares of the Company to Non-Promoter upon conversion of Warrants into equivalent number of Equity Shares.

Dear Sirs,

We wish to inform you that the meeting of Board of the Directors of the Company is scheduled to be held on Wednesday 23, 2023 inter-alia, to consider and approve allotment of 12,50,000 Equity Shares of the Company to Non-Promoter upon conversion of equivalent number of Warrants into Equity Shares.

The requisite details as required in terms of SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015 are provided at **Annexure I**.

Kindly take the aforesaid information on your records.

Thanking you,

For KRISHIVAL FOODS LIMITED
(Formerly known as Empyrean Cashews Limited)


Aparna Morale Bangar
Managing Director
DIN: 05332039



KRISHIVAL FOODS LIMITED
(Formerly known as Empyrean Cashews Limited)

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus, Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: +918779558264, Website: www.krishival.com, Email: info@krishival.com

Annexure I

Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Issuance of Securities:

Sr. No.	Particulars of Securities	Details of Securities
i.	Name of Investors	Tano Investment Opportunities Fund
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	12,50,000 Equity Shares upon conversion of equivalent number of Warrants into Equity Shares at a price of Rs. 257/- each.
iii.	No. of Investors	1 (One)
iv.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	As part of the total consideration of the Convertible Warrants allotted to the Investor is received, the equivalent number of Equity Shares are proposed to be issued and allotted pursuant to exercise of the conversion of Convertible Warrants.